



Akfen Holding A.Ş.

22.03.2017

Please kindly find below Akfen Holding's ("Company") announcement on completion of the issuance of corporate bonds to qualified investors:

On 02.01.2017, it was announced that our company's application to the Capital Markets Board for the amount of TL 600,000,000 debt instrument issue limit was approved by the Capital Markets Board's decision no 37/1300, dated 29.12.2016. On 07.03.2017, in order to provide flexibility in the issuance planned to be made in the remaining issue limit, we applied to the Board in accordance with Article 15 of the Debt Instruments Communiqué and our request for approval for the changes made in the issuance document was approved at the CMB's meeting dated 10.03.2017 and numbered 10/381.

In this context; our company has completed the bond issue, to qualified investors through Garanti Securities, with a nominal value of 150.360.000- TL that has a starting date of 23.03.2017.

We hereby state that the above clarifications are in compliance with the principles set forth in the Decree No 54 Series No VIII of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

Akfen Holding Investor Relations

For further information please e-mail to investorrelations@akfen.com.tr

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