



Akfen Holding A.Ş.

23.03.2016

Please kindly find below Akfen Holding's announcement regarding the Finalisation of the Sell-out Rights Process:

Pursuant to the Capital Markets Board's Communiqué on the "Squeeze-Out and Sell-Out Rights", as of 22.12.2015, total voting rights of the shareholders acting in concert; Hamdi Akın, Selim Akın, Akınısı Makina Sanayi ve Ticaret A.Ş., Akfen Turizm Yatırımları ve İşletmecilik A.Ş. and Akfen Altyapı Danışmanlık A.Ş.; has surpassed 97% and the right to sell-out and squeeze-out as regulated in the Communiqué was exercised and within a period of 3 months following this announcement minority shareholders have submitted their demands to exercise their sell-out rights to our Company.

The sell-out rights period ended on 22.03.2016, 3 months after the date of 23.12.2015 when according to the Communiqué Article 5.1 the sell-out rights started to be exercised.

Summary information on the shareholders that have exercised their sell-out rights during 23.12.2015-22.03.2016 and the current shareholding structure of our Company is shown below.

The Sell-out Rights Demands

Number of the Demands to Exercise the Sell-out Rights	Total Number (Nominal TL)	Share in the Paid-in Capital	Total Amount of the Sell-out Rights Exercised
169	5,927,970	2.3992%	77,492,202.23

Akfen Holding A.Ş. Shareholding Structure

Name Surname/Corporate Title	Amount of the Capital (TL)	Share in Capital (%)
Hamdi Akın	210,795,057	85.31%
Selim Akın	8,583,327	3.47%
Akınısı Makina Sanayi ve Ticaret A.Ş.	1,058,000	0.43%
Akfen Turizm Yatırımları ve İşletmecilik A.Ş.	1,058,000	0.43%
Akfen Altyapı Danışmanlık A.Ş.	24,382,451	9.87%
Other Shareholders&Free Float	1,203,851	0.49%

Kind Regards,

Akfen Holding Investor Relations

For further information please e-mail to investorrelations@akfen.com.tr



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We hereby state that the above clarifications are in compliance with the principles set forth in the current Material Disclosures Decree of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.