



Akfen Holding A.Ş.

10.11.2021

Please kindly find below the Minutes of Akfen Holding's Extraordinary General Shareholders' Meeting:

Extraordinary General Shareholders' Meeting of our Company was held on 02.11.2021 at the Headquarters of the Company, located at the address of Koza Sokak, No: 22, GOP ANKARA.

During the Extraordinary General Meeting, the following resolutions have been reached;

- The merger of Akfen Altyapı Holding Anonim Şirketi, which owns the majority shares of our company, by joining our company as a whole (without liquidation), in accordance with the provisions of Articles 136 to 138 of the Turkish Commercial Code ("TCC") numbered 6102 and articles 19 and 20 of the Corporate Tax Law numbered 5520, was submitted to the approval of the general assembly, and was accepted unanimously.
- The issue of taking the financial statements dated 30.06.2021 as basis in the merger was submitted to the approval of the general assembly and was accepted unanimously.
- In accordance with Articles 145 and 146 of the TCC, the issue of approval of the merger agreement was submitted to the approval of the general assembly, and the merger agreement was unanimously approved.
- In accordance with Article 147 of the TCC, the issue of approval of the merger report was submitted to the approval of the general assembly, and the merger report was unanimously approved.
- Simultaneous capital reduction and increase in our Company as a result of the merger and the amendment of the capital clause, Article 6 of the Company's Articles of Association and in addition, since share groups will disappear as a result of this transaction the amendment of Article 10 of the Company's Articles of Association, in line with the approval of the Ministry of Commerce dated 29.09.2021 and numbered E-50035491-67691246, was submitted to the approval of the general assembly, and was accepted unanimously.
- The merger balance sheet and the final balance sheet were presented to the general assembly.

The registry of the Extraordinary General Shareholder's Meeting was completed on 10.11.2021.

We hereby state that the above clarifications are in compliance with the principles set forth in the Decree No 54 Series No VIII of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

Akfen Holding Investor Relations

For further information please e-mail to investorrelations@akfen.com.tr

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