



Akfen Holding A.Ş.

09.12.2022

Please kindly find below Akfen Holding's ("Company") announcement on application to the CMB for the issuance of corporate bonds:

Our Company's Board of Directors decided on 09.12.2022, pursuant to Article 7 of our Company's articles of association and within the framework of the Capital Markets legislation, to issue the nominal value of debt instruments up to a nominal value of 2,000,000,000-TL (Two Billion Turkish Liras) and a maturity of up to 60 months, to qualified investors or by private placement, without being offered to the public in the country and to use Oyak Yatırım Menkul Değerler A.Ş. and/or other authorized institutions to be determined as an intermediary institution in issuance transactions, as needed. Company's authorized signatories are authorized to determine all other conditions, methods, and principles regarding the issue.

It has been decided to complete the legal proceedings following the obtaining of the permits pursuant to the Capital Markets Law and the Capital Markets Board's Prospectus and Issuance Certificate No. II-5.1 Communiqué, the Debt Securities Communiqué No. VII-128.8 and other legislation provisions, for the purpose of obtaining Board approval for debt instruments to be issued within the country without being offered to the public, applications to the Capital Markets Board, Borsa İstanbul A.Ş., Merkezi Kayıt Bürosu A.Ş., İstanbul Takas ve Saklama Bankası A.Ş. and all other institutions and organizations for trading applications.

Within the scope of this decision, the necessary permission application was made to the Capital Markets Board today.

We hereby state that the above clarifications are in compliance with the principles set forth in the Decree No 54 Series No VIII of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

Akfen Holding Investor Relations

For further information please e-mail to investorrelations@akfen.com.tr

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