



## Akfen Holding A.Ş.

21.01.2015

### Please kindly find below Akfen Holding's announcement regarding the date of the Capital Reduction:

At our Company's Extraordinary General Shareholders Meeting, which took place on January 15, 2015, the revision in the Article 6 of the Articles of Association was approved. The extraordinary general meeting was registered at the Ankara Trade Registry on January 16, 2015.

The related share cancellation within this capital reduction will only be applied to the shares acquired within our Company's "share buyback program" making up a total of 10% of the Company's paid-in capital with a nominal value of TL29.1mn. There will be no share cancellation related to our Company's other shareholders' Akfen Holding A.Ş. shares.

The required applications, for the cancellation of the shares with a nominal value of TL29.1mn, and for the adjustment in the share price, have been submitted to the Merkezi Kayıt Kuruluşu A.Ş. (Central Registry Agency) and Borsa İstanbul A.Ş. The share cancellation procedure, within the reduction of our Company's paid in capital from the current TL291mn to TL261.9mn will be carried out on 22.01.2015.

Current Paid-in Capital (TL)	291,000,000.00
Revised Paid-in Capital (TL)	261,900,000.00
Date of the Capital Reduction	22.01.2015

Share Group Information	Current Paid-in Capital (TL)	Decline in Paid-in Capital (TL)	Decline in Paid-in Capital (%)
B Group, AKFEN (Old), TREAKFH00010	233,541,264.000	29,100,000.000	12.46032
A Group, Not Trading (Privileged), TREAKFH00028	57,458,736.000	0.000	0.00000
COMPANY BASED INFORMATION	291,000,000.000	29,100,000.000	10.00000

We hereby state that the above clarifications are in compliance with the principles set forth in the Decree No 54 Series No VIII of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

### Akfen Holding Investor Relations

For further information please e-mail to [investorrelations@akfen.com.tr](mailto:investorrelations@akfen.com.tr)

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