



Akfen Holding A.Ş.

27.05.2013

Please kindly find below Akfen Holding's announcement regarding the bond issue of participation:

Our participation Mersin Uluslararası Liman İşletmeciliği A.Ş. ("MIP") has decided to issue bonds or similar borrowing instruments totaling up to US\$600mn and has applied to the Capital Markets Board on 27 May 2013 for its approval.

The bonds can be sold to overseas real and/or corporate and/or qualified investors, and can also be quoted at overseas exchanges in case appropriate market conditions are present. The bonds can be sold via one or more issues and can also have different maturities and depending on the market conditions can have fixed and/or floating interest rates.

We hereby state that the above clarifications are in compliance with the principles set forth in the Decree No 54 Series No VIII of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

Akfen Holding Investor Relations

For further information please e-mail to investorrelations@akfen.com.tr

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