



Akfen Holding A.Ş.

02.08.2013

Please kindly find below Akfen Holding's announcement regarding the bond issue of jointly owned subsidiary:

Our jointly owned subsidiary Mersin Uluslararası Liman İşletmeciliği A.Ş. ("MIP") has completed the book building and pricing of the senior unsecured notes that will be listed on the Irish Stock Exchange and will be sold to qualified institutional investors located abroad within the meaning of "Rule 144A" and "Regulation S".

The notes will have an issue size of US\$450mn with a 7 years maturity (maturity date 12.08.2020), a coupon of 5.875% [(reoffer yield 5.95%)] and an issue price of 99.576%. The closing is expected on 12 August 2013 after the underwriting agreement has been signed and the bond issue document has been obtained from the Capital Markets Board.

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The notes mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The notes may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act. There will be no public offer of the notes in the United States

Bu açıklama Amerika Birleşik Devletleri'ne veya Amerika menşeli yatırımcılara veya tahvil arzının yapılmasının kanunen yasak olduğu diğer ülkelere gönderilemez. Bu açıklama söz konusu tahvillerin arzı veya satışını teşkil etmemektedir. Tahviller Amerika'da kayıt altına alınmadan veya kayıt altına alınmalarına ilişkin Amerikan Sermaye Piyasası Kanunu altında bir muafiyete dayanmadan Amerika Birleşik Devletleri'nde satılamaz. Amerika Birleşik Devletleri'nde yapılacak herhangi bir halka arz, ancak tahvili ihraç eden şirket, şirketin yönetimi ve finansal yapısıyla ilgili bilgileri içeren bir prospektüse dayanarak yapılabilir. Tahviller Amerika Birleşik Devletleri'nde kayıt altına alınmayacaktır.

We hereby state that the above clarifications are in compliance with the principles set forth in the Decree No 54 Series No VIII of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

Akfen Holding Investor Relations

For further information please e-mail to investorrelations@akfen.com.tr

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