

Akfen Holding A.Ş.

03.01.2014

Please kindly find below Akfen Holding's announcement regarding its Akfen REIT share purchases:

On 02 January 2014 Our Company purchased a total of 32,932 shares at the price range of TL1.14-1.18. Following this transaction our stake in Akfen REIT rose to 56.86%.

After the purchase, Akfen Holding's shares in Akfen REIT rose to 104,623,831 and 9,467,447 (5.15% of the paid-in capital) of them are traded on the BIST.

Transaction details are shown in the table below.

Transaction Date	Transaction			Transaction Amount (TL)		Percentage of the Shares Owned Before Transaction in the Company Capital (%)	Nominal Amount of Shares Owned After	Percentage of the Shares Owned After Transaction in the Company Capital (%)
02.01.2014	Purchase	689	1,14	785,46	104.590.899,00	56,84%	104.591.588,00	56,84%
02.01.2014	Purchase	8.000	1,15	9.200,00	104.591.588,00	56,84%	104.599.588,00	56,85%
02.01.2014	Purchase	15.011	1,16	17.412,76	104.599.588,00	56,85%	104.614.599,00	56,86%
02.01.2014	Purchase	7.759	1,17	9.078,03	104.614.599,00	56,86%	104.622.358,00	56,86%
02.01.2014	Purchase	1.473	1,18	1.738,14	104.622.358,00	56,86%	104.623.831,00	56,86%

We hereby state that the above clarifications are in compliance with the principles set forth in the Decree No 54 Series No VIII of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.