



Akfen Holding A.Ş.

09.01.2014

Please kindly find below Akfen Holding's ("Company") announcement on issuance of corporate bonds through public offering:

Please recall that on 3 January 2014 we made an announcement stating that the book building of our corporate bond offering with a nominal value of TL200 million would be on 8-9 January 2014 and that the bonds would have a maturity of 3 years and would be payable quarterly and the interest rate of the bond would be floating with a spread of 2.75-3.25% over the benchmark Turkish Government bond yield.

The benchmark Turkish Government bond yield to determine the first coupon interest rate was settled as 10.09%. According to this interest rate the first coupon interest rate range was calculated as 3.11-3.23%, while the compounded annual interest rate range is 13.07-13.60%. The interest rate of the first coupon payment that will be determined within this range will be announced on 10.01.2014.

We hereby state that the above clarifications are in compliance with the principles set forth in the Decree No 54 Series No VIII of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

Akfen Holding Investor Relations

For further information please e-mail to investorrelations@akfen.com.tr

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Levent Loft – Buyukdere Cad. No:201 K.11 34394 Levent, Istanbul - TURKEY

Tel :+90.212.319.8700 Fax: +90.212.319.8710

www.akfen.com.tr