



Akfen Holding A.Ş.

27.03.2014

Please kindly find below Akfen Holding's ("Company") announcement on completion of the issuance of corporate bonds through public offering:

Please find below the details of our bond public offering amounting to TL200mn with a maturity of 1,092 days, which was made according to the Capital Market Board's decision dated 14.03.2014 and numbered 8/245.

We hereby state that the above clarifications are in compliance with the principles set forth in the Decree No 54 Series No VIII of the Capital Market Board, that it fully reflects the information we have received in this respect, that the information is compliant with the books, records and our documents, that we have accomplished our best in order to obtain the accurate and correct information, and that we are responsible for this clarification hereby.

Akfen Holding Investor Relations

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Announcement relating to the corporate bond offering

Based on the Capital Markets Board approval dated 14 March 2014 and numbered 8/245 our Company issued corporate bonds with a nominal value of TL200 million through a public offering. The bonds have a maturity of 3 years and coupon payments will be made semi-annually.

Annual compound interest rate of the first coupon payment amounts to 15.0930% (simple interest rate: 14.5614%).

Following the book building on 24-25-26 March 2014 the issue amount of the bond offering was TL200mn.

Public offering allocation, distribution amount and investor number and groups, entitled to obtain the bond are shown in the table below:

	Distributed Investor Number	Distributed Nominal Value TL
Domestic Individual Investor	95	20,154,128.00
Domestic Institutional Investors	21	179,845,872.00
TOTAL	116	200,000,000.00

Investors that purchased more than 5% of the nominal value of the bond are shown in the table below:

	Nominal Value of the bonds sold (TL)
Türkiye Sınai Kalkınma Bankası A.Ş.	20,000,000
GHE- GARANTİ EMEK. VE HAYAT A.Ş.ESNEK EMEK. YF	15,000,000
GEK- GARANTİ EMEK. VE HAYAT A.Ş. GELİR AMAC. KAMU BORC. E.Y.F	40,000,000
T. GARANTİ BANKASI A.Ş.	73,030,872
TOTAL	148,030,872