

**1.**

**06.01.2020**

**Statement on Transactions of Capital Market Instrument Other Than Share (Including Interest)**

**12<sup>th</sup> Coupon and Principal Amount Payment of the Bond Coded TRSAKFH12015 ISIN**

TL 11.113.079,99 interest payment and TL 252.570.000 principal amount payment regarding the 12<sup>th</sup> coupon payment period of the bond at an amount of TL 300.000.000,00 issued by our Company was made on 06.01.2020.

**2.**

**07.01.2020**

**Special Circumstance Disclosure (General)**

**Change in the Senior Management**

In accordance with the Resolution of the Board of Directors of Akfen Holding dated 06.01.2020, it was decided to appoint Selim Akın, Deputy Chairman of the Board of Directors of our Company, who also acts as the Chairman of the Board of Directors and CEO of Akfen Altyapı Holding A.S. that we act as a subsidiary, as the General Manager (CEO) of our Company for a period of 3 (three) years to be authorized to represent and warrant our Company within the framework of the Internal Directive of Management of our Company, which was prepared pursuant to Articles 367 and 371 of Turkish Commercial Code dated 13.01.2011 and numbered 6102 and announced on the Turkish Trade Registry Gazette upon acceptance of the request of Ibrahim Süha Güçsav, the General Manager (CEO) of our Company for retirement; it was also decided to carry out any works and procedures for registration and announcement of such appointment at the Trade Registry and to assign Ibrahim Süha Güçsav as the Advisor of the Chairman of the Board of Directors of Akfen Holding A.S.

**3.**

**05.02.2020**

**Special Circumstance Disclosure (General)**

**Completion of the share purchase process from Zorlu Rüzgar Enerjisi**

It was disclosed on our disclosure dated 23<sup>rd</sup> December 2019 that it was decided to purchase all shares of Imbat Enerji A.S. Zorlu Rüzgar Enerjisi Elektrik Uretimi A.S., a subsidiary of Akfen Yenilenebilir Enerji A.S., which is an affiliate of our Company, at an amount of TL 58.500.00,00, divided into 58.500.000 shares, each share having a nominal value of TL 1 within the framework of Share Purchase Agreement on condition of obtaining all kinds of necessary permits and approvals from the related institutions and authorities. All necessary permits and approvals have been obtained from the related institutions and authorities and the process has been completed as of 05.02.2020.

Thereby, the total installed power capacity at the renewable power energy power plants, where Akfen Yenilenebilir Enerji A.S. operates via its subsidiaries, at an amount of 632 MW has been increased to 712 MW as of 05.02.2020.

4.

**07.02.2020**

**Statement on Transactions of Capital Market Instrument Other Than Share (Including Interest)**

**Regarding issuance of bonds for qualified investors**

It was announced on our Special Circumstance Disclosure dated 12.07.2019 that the application of our Company for debt instrument issuance limit at an amount of TL 600.000.000,00 made to Capital Market Board was approved by the decision of the Capital Market Board dated 11.07.2019 and numbered 40/905.

Within this scope, our Company has completed bond issuance at nominal value of TL 150.000.000,00 with maturity starting date 07.02.2020 through the method of sales to qualified investors via Oyak Yatırım Menkul Değerler A.S.

5.

**17.02.2020**

**Statement on Transactions of Capital Market Instrument Other Than Share (Including Interest)**

**Interest Rate Disclosure on 2<sup>nd</sup> Coupon Payment Period of the Bond Coded TRSAKFHK2111 ISIN**

The interest rate on 2<sup>nd</sup> coupon payment period of the bond issued by our Company at an amount of TL 200.000.000,00 to be paid on 20.05.2020 has been specified as 3,2248 %.

6.

**19.02.2020**

**Statement on Transactions of Capital Market Instrument Other Than Share (Including Interest)**

**1<sup>st</sup> Coupon Payment of the Bond Coded TRSAKFHK2111 ISIN**

Interest payment at an amount of TL 7.966.799,96 with respect to 1<sup>st</sup> coupon payment period of the bond issued by our Company at an amount of 200.000.000,00 was made on 19.02.2020.

7.

**19.03.2020**

**Statement on Transactions of Capital Market Instrument Other Than Share (Including Interest)**

**12<sup>th</sup> Coupon and Principal Amount Payment of the Bond Coded TRSAKFH32013 ISIN**

TL 3.645.168,07 interest payment and TL 92.012.524,00 principal amount payment regarding the 12<sup>th</sup> coupon payment period of the bond at an amount of TL 150.360.000,00 issued by our Company was made on 19.03.2020.

8.

**14.04.2020**

**Special Circumstance Disclosure (General)**

**Transfer of Convertible Bond**

The bond (ISIN Code: TRSAKFG12116, Redemption Date: 15.01.2021) convertible to 170.000.000 nominal shares issued by Akfen Gayrimenkul Yatırım Ortaklığı A.S., which is owned by our Company Akfen Holding A.S., was transferred to Hamdi Akın, controlling shareholder of Akfen GYO A.S. on 14<sup>th</sup> April 2020 for an amount of TL 215.718.356,16 together with all the rights pertaining thereto, the principal amount and the interest.

**9.**

**07.05.2020**

**Statement on Transactions of Capital Market Instrument Other Than Share (Including Interest)**

**Interest Rate Disclosure on 2<sup>nd</sup> Coupon Payment Period of the Bond Coded TRSAKFH22212 ISIN**

The interest rate on 2<sup>nd</sup> coupon payment period of the bond issued by our Company at a nominal value of TL 150.000.000,00 to be paid on 07.08.2020 has been specified as 3,0073 %.

**10.**

**08.05.2020**

**Statement on Transactions of Capital Market Instrument Other Than Share (Including Interest)**

**1<sup>st</sup> Coupon Payment of the Bond Coded TRSAKFH22212 ISIN**

Interest payment at an amount of TL 4.861.649,99 with respect to 1<sup>st</sup> coupon payment period of the bond issued by our Company at an amount of 150.000.000,00 was made on 08.05.2020.

**11.**

**15.05.2020**

**Statement on Transactions of Capital Market Instrument Other Than Share (Including Interest)**

**Interest Rate Disclosure on 3<sup>rd</sup> Coupon Payment Period of the Bond Coded TRSAKFHK2111 ISIN**

The interest rate on 3<sup>rd</sup> coupon payment period of the bond issued by our Company at a nominal value of TL 200.000.000,00 to be paid on 19.08.2020 has been specified as 2,7175 %.

**12.**

**20.05.2020**

**Statement on Transactions of Capital Market Instrument Other Than Share (Including Interest)**

**2<sup>nd</sup> Coupon Payment of the Bond Coded TRSAKFHK2111 ISIN**

Interest payment at an amount of TL 6.449.599,98 with respect to 2<sup>nd</sup> coupon payment period of the bond issued by our Company at an amount of 200.000.000,00 was made on 20.05.2020.

**13.**

**06.08.2020**

**Statement on Transactions of Capital Market Instrument Other Than Share (Including Interest)**

**Interest Rate Disclosure on 3<sup>rd</sup> Coupon Payment Period of the Bond Coded TRSAKFH22212 ISIN**

The interest rate on 3<sup>rd</sup> coupon payment period of the bond issued by our Company at a nominal value of TL 150.000.000,00 to be paid on 06.11.2020 has been specified as 2,5865%.

**14.**

**07.08.2020**

**Statement on Transactions of Capital Market Instrument Other Than Share (Including Interest)**

**2<sup>nd</sup> Coupon Payment of the Bond Coded TRSAKFH22212 ISIN**

Interest payment at an amount of TL 4.510.949,99 with respect to 2<sup>nd</sup> coupon payment period of the bond issued by our Company at an amount of TL 150.000.000,00 was made on 07.08.2020.

**15.**

**13.08.2020**

**Special Circumstance Disclosure (General)**

**Completion of the provisional acceptance of IOTA M. Fırıncı Solar Energy Power Plant**

Provisional acceptance of IOTA M. Fırıncı Solar Energy Power Plant, which is located at Malatya Province having an installed power capacity of 13MW and held by IOTA Güneş Enerjisi Elk. Urt. ve Tic. A.S., which is a subsidiary of Akfen Yenilenebilir Enerji A.S., with the license numbered EÜ/9288-16/04481 granted by Energy Market Regulatory Authority was made by Ministry of Energy of the Republic of Turkey on 13.08.2020 in accordance with the relevant legislation; and energy generation will be started on 14.08.2020. It is expected that the Power Plant will generate 19.9 GWh energy annually.

Akfen Yenilenebilir Enerji A.S. continues to take over power plants generating energy from completely domestic and renewable resources as planned in accordance with its investment program; it has reached a total annual electricity generation of 2.201 GWh and total installed power capacity of 706 MW at its renewable energy power plants, where it operates together with its subsidiaries, as of 13<sup>th</sup> August 2020.

**16.**

**17.08.2020**

**Statement on Transactions of Capital Market Instrument Other Than Share (Including Interest)**

**Interest Rate Disclosure on 4<sup>th</sup> Coupon Payment Period of the Bond Coded TRSAKFHK2111 ISIN**

The interest rate on 4<sup>th</sup> coupon payment period of the bond issued by our Company at a nominal value of TL 200.000.000,00 to be paid on 18.11.2020 has been specified as 3,4141 %.

**17.**

**19.08.2020**

**Statement on Transactions of Capital Market Instrument Other Than Share (Including Interest)**

**3<sup>rd</sup> Coupon Payment of the Bond Coded TRSAKFHK2111 ISIN**

Interest payment at an amount of TL 5.434.999,93 with respect to 3<sup>rd</sup> coupon payment period of the bond issued by our Company at an amount of 200.000.000,00 was made on 19.08.2020.